

### CELEBRATING OUR IMPACT

2017 Annual Report





Care

We provide leadership and guidance to champion the philanthropic instincts of the community.



Connect

Without agenda, we bring together diverse people of vision to effect positive change in our community.



Engage

We assess community need and work tirelessly to provide effective solutions.

Cover photo: 2017 Read With Me Preschool Scholarship

Inside Cover photo: SPCA of Northern Nevada grantee

### **Table of Contents**

Letter from Jim Pfrommer, Chair, Board of Trustees	
Letter from Chris Askin, President & CEO	
2017 Community Foundation of Western Nevada Milestones	
Celebrate Progress:The Community Endowment TakesTwo Big Steps Forward	
Celebrate Investment in the Future:2017 Funds	)
Celebrate Community: Barrick invests in Community Foundation of Elko County 16	;
Celebrate Education: Scholarship Funds Distribute Nearly \$400,000	1
Celebrate the Power of Philanthropy: 2017 High School Giving Circle	
Celebrate Generosity: Donors	}
Celebrate Support: Partnership Grants 30	)
Celebrate Action: Finding Ways to Make a Difference	2
Celebrate Collaboration: Corporate Philanthropy Partners Program	5
Celebrate the Possibilities: Explore Different Ways to Give	3
Board of Trustees	C
Advisory Board	2
Professional Advisor Council Members	4
Celebrate Team: Community Foundation Staff	5
Celebrate the Bottom Line: Financials	
Celebrate Our Future: A Look Forward	1

### Letter from the Board Chair

### The Circle of Life (Philanthropically Speaking)

The past year has seen significant changes and growth in the Community Foundation of Western Nevada. The staff has matured and is progressively addressing its core objective, as delineated in the Foundation's Strategic Plan. The Board has strategically added new members from targeted backgrounds and locales. I am very much in awe of the quality of the members' varied perspectives and expertise. Thank you to the staff and the Board. Philanthropy begins with your generosity and grows with Community Foundation philanthropic services. People frequently ask me, "What does the Community Foundation do?" My answer is: We promote philanthropy by being good stewards of donated assets and creating a sense of permanency overseen by community members. At the Board level, we accomplish this by having committees in Finance, Investment, Stewardship, Board Engagement, Audit, Marketing, Development and Community Leadership, consisting of respected professionals throughout

Our core mission is stewarding and advising on donated assets. So, how does providing community leadership relate to that core mission? Like many community foundations across the country, we are charged with identifying nagging community issues and providing neutral leadership. We also frequently advise members of our community who want to act philanthropically, but need guidance and support in order to do so. The Community Foundation plays a part in all aspects of the philanthropic dollar. I hope this report displays how your generosity touches so many lives.

northern Nevada.

Jien Pformer

Jim Pfrommer
Chair, Board of Trustees, Community Foundation of Western Nevada

### Letter from the President

### It's incredible what can be done when we all swim in the same direction

We celebrate 2017 as "one for the books" for the Community Foundation of Western Nevada. We celebrate achieving a powerful level of philanthropy by awarding \$100 million in grants and stewarding \$100 million in assets — all before celebrating our 20th anniversary. These numbers are more suitably conveyed through the stories of the thousands of people whose lives have been impacted by the incredible generosity of this community.

We don't need to imagine the generous spirit of people in northern Nevada – we experience it every day. And the community experiences it as well, in countless ways through the positive impact this giving has in the region. We see the impact in growing community engagement. We experience the impact with hundreds of homeless youth whose lives are improved every day, with new housing for local veterans, with thousands of caregivers whose lives are helped, and with tens of thousands of others who have been helped through programs supported by the 9,000 grants we have distributed.

We recognize that money alone can't solve our problems, but money combined with time, talent, connections and advocacy can and does help us address problems that haven't improved in years.

We are the community's foundation. With endless optimism, inspiration and belief, we are working together to ensure the quality of the lives of people in our community — and the lives of future generations. Since being founded 20 years ago this year, 95 members of our community have served the community on the Community Foundation Board. Please join me in celebrating our leadership, the realization of their vision and the incredible generosity of the people of northern Nevada. Please join me in celebrating the impact their generosity brings when strategically focused on challenging issues.

Chin Obbin

Chris Askin
President & CEO, Community Foundation of Western Nevada

### COMMUNITY FOUNDATION of Western Ne

### Celebrate a Year of Milestones

2017 was an active and exciting year for the Community Foundation of Western Nevada (CFWN). We celebrated several significant milestones and ticked off a few key accomplishments from our to-do list. As we have done throughout our 19-year history, CFWN continues to consult our community about the issues that matter most to them and steward their generosity in a way that makes positive change in our community possible.

### Cumulative Accomplishments Since 1998



### Community Endowment

- Accepted a significant legacy gift of \$1.1 million on behalf of the Community Endowment
- Distributed the Community Endowment's first grants

### **Caregiver Support Initiative**

- Published Washoe Caregiver Guidebook in English and Spanish
- Launched washoecaregivers.org

### Housing

- Hosted a community conversation on housing
- Invested \$500,000 in affordable housing project in Reno

## Celebrate Progress: The Community Endowment Takes Two Big Steps Forward Community Endowment Gost ogent award

How do you make a lasting impact on a place you value? How do you ensure the future health of your beloved community? The answer: The Community Endowment. By combining gifts from community members over time, The Community Endowment becomes a robust resource with the power to enact significant and lasting change in our community — change worth celebrating.

In 2017, the Community Endowment made two significant steps toward this lasting legacy: We accepted a generous \$1.1 million legacy gift from Garth Lambrecht (more on Garth in our Legacy Society section, page 26), and we issued our first two endowment grants.

### Eddy House and Sierra Association of Foster Families are First Grant Recipients

The Community Foundation Board and Staff recommended that the first annual grants generated by the Community Endowment go to the Eddy House and Sierra Association of Foster Families to support the ongoing Youth Network Initiative.

 The Eddy House works with homeless and at-risk youth to develop life and job skills. It is a central hub for youth to engage with caring adults and connect with the resources

- they need. Grant money will help The Eddy House continue to serve as a safe haven for young people living on the streets, offering free wi-fi, showers and laundry, personal lockers and food. In 2017 the Eddy House served more than 769 individual homeless youth.
- 85% of adults in American federal and state prisons do not have a high school diploma, and 70% of those adults were once children and teens in foster care. Sierra Association of Foster Families (SAFF) works to reduce these catastrophic statistics by focusing on the education of children and teens in foster care, as well as that of their birth parents and foster parents. Grant money will help fund their one-on-one tutoring and educational enrichment programs.

The grant to the Sierra Association of Foster Families helps wonderful people like Roberta and Merrill Simon care for children in our community. To date, this family has adopted 21 children.



### Celebrate Investment in the Future: 2017 Funds

Young students create, discover and explore as they learn science at Camp Discover. STEAM (Science, Technology, Engineering, Arts, and Math) learning is important to Community Foundation fundholders.

### **Community Foundation Funds**

Be Instrumental Arts Endowment - Supports capital improvements, creation of new works, and continued access to the arts by all residents and visitors

Community Foundation Operating Fund - Supports all core expenses, including community leadership activities

Community Endowment Fund - Supports our mission to meet the needs of northern Nevadans, forever

Partnership Grantmaking Fund - Supports the Community Foundation's annual competitive grant program for nonprofits doing vital and often unrecognized work in the community

### **Donor Advised Funds**

Funds established by individuals, families and organizations. This is the most flexible way to give. The donor decides where and when to recommend grants.

Alderman Family Charitable Fund

Chris and Ann Askin Charitable Fund

**AVANZAR Charitable Foundation** 

Jack and Jane Becker Charitable Foundation

Bergmann Family Fund

Charles E. Bertolina Charitable Trust

Bingham Charitable Fund

Donald & Sharon Boston Charitable Fund

Barbara B. Clarke Family Fund

City of Reno, Charitable Foundation

Charney 1996 Trust Charitable Fund

Shari Chase Fund

Clontz-Howard Charitable Fund

Coast to Coast Foundation

Cristoforo Colombo Lodge 1534 Reno Sons of Italy Fund

Crone's Coin Charitable Fund

Matt and Kathy Croughan Charitable Fund

Dees Family Charitable Fund

Denzler Family Charitable Fund

Shayne Del Cohen Charitable Fund

Jessica Satre Diss Charitable Fund

DLL Charitable Fund

Eagles' Wings Struve Family Fund

Estipona Group Good Deed Fund

EWB Fund

Family Court Judicial Benevolent Fund

Mark and Clemencia Glenn Foundation

Fredricksen Green Foundation

K&K Grimm Family Fund

Freedom Charitable Fund

Hall-Prescott Family Fund

Hinderks Family Foundation Fund

Bruce and Nora James Family Fund

Bruce R. James Foundation Endowment Fund

Jack and Shanaz Langson Fund

Laurenson Family Fund

Legacy of Grace Foundation

Terri & Gray Levy Charitable Fund

Richard P. Lewis Family Foundation

Lucille Nelson Lindsay Charitable Fund

Lurie and Vogelsong Charitable Fund
Lurieland Foundation Fund
Make a Difference Fund
Allison Satre Manzari Charitable Fund
Robert and Gloria McDonald Family Fund
Ann Marie and Kevin C. Melcher Charitable
Fund

Linton A. Mollath Family Foundation
Eugene Mortara Memorial Endowment Fund
Muller Family Charitable Fund
Cork Navillus Family Foundation
NEWT Christian Fund
Nichols Family Charitable Fund
Obscure Destinies Charitable Fund
Fred & Cheryl Olson Charitable Fund
Ozmen Foundation

Edwin and Judith Pereyra Charitable Foundation

Douglas and Cynthia Petersen Charitable Fund

Steve and Stephanie Petersen Charitable Fund

Patrick D. Pettinari Family Foundation
Thomas Pfrommer Family Fund
Pokroy Family Reno Fund
Professoressa Charitable Fund
Senator William J. Raggio Charitable Fund
Malena Satre Raymond Charitable Fund
Rebecca's Fund
Reno Central Rotary Club Foundation Fund

Reno Central Rotary Club Foundation Fund BJ and NL Shipman Family Foundation



### Spotlight on Tahoe Pyramid Trail Endowment

The Tahoe Pyramid Trail (TPT) is a varied terrain path connecting Lake Tahoe to Pyramid Lake, following the Truckee River. The vision of Janet Phillips — TPT's president (pictured above) – the project launched in 2003 and is now almost complete, providing users with an amazing recreational opportunity. California Trails & Greenways Foundation recognized Phillips for her contributions with the Trail Champion Award in 2017.

To ensure the trail's long-term health and preserve it for future generations, Phillips worked with the Community Foundation to develop the Tahoe Pyramid Trail Endowmentin 2017. Through the endowment, riders, hikers and other fans can support the trail through current giving and through their estate. The Tahoe Pyramid Trail Endowment will generate an annual income stream for trail upkeep and expenses, augmenting fundraising efforts and ensuring that years from now the trail will continue to be "one of the best free things to do in Nevada."

Tappan Family Memorial Fund
Satre Family Fund
Peter Sterling Satre Charitable Fund
Michael and Karren Smith Family Fund
Ron and Linda Smith Donor Advised Fund
Mark and Carol Steingard Family Charitable
Fund

Sullivan and Taylor Charitable Fund

Sullivan and Taylor Family Foundation

Tonopah Girl Charitable Fund

Lilli Trinchero Charitable Fund

Twentieth Century Club Legacy Fund

Vanderleest Family Donor Advised Fund

Victor Charitable Fund

Adam Webster Charitable Fund
Jim and Karlene Webster Family Fund
Ranson and Norma Webster Foundation
Dr. Lawrence J. Weiss

Western Nevada Supply Charitable Fund
The Geoff and Sally White Charitable Fund
Emily Jane Wilbanks Memorial Fund
John and Ginny Williamson Charitable Fund
Youth in Philanthropy Giving Circle
Zurek Charitable Fund

**Designated Funds** –These funds support a specific nonprofit organization or mission. Frank Bender Charitable Endowment Fund

Dixie Bradshaw's Principal Fund
Brewery Arts Center Endowment Fund
Jack Montrose Bobbitt Endowment for
Children

**CARE Chest Endowment Fund** 

The Community Nutrition Education Endowment Fund

Dangberg Home Ranch Endowment Fund

Evangeline Grant Memorial Music Endowment Fund

Arthur F. and Shirley S. Di Salvo Charitable Remainder Unitrust

Family Estate Planning Series Fund

Feeding Pets of the Homeless Endowment

First United Methodist Foundation of Reno

Friends of Nevada Wilderness Endowment

Great Basin National Park Foundation Fund Great Basin Outdoor School Endowment Fund

Gus and Jeanne Legacy Fund

Bill Handsaker Fund

Immunize Nevada Fund

Robert E. Kendall Fourth Ward School Endowment

Keep Truckee Meadows Beautiful Endowment

KNPB Endowment Fund

Gene and Betty Kopfhammer Fund

Gwenevere F. Leonard C.R.U.T. (Charitable Remainder UniTrust)



### **Spotlight on Feeding Pets of the Homeless**

Feeding Pets of the Homeless Endowment supports the international nonprofit based in Carson City. Feeding Pets of the Homeless believes in the healing power of companion pets and in the power of the special human/animal bond between these animals and their homeless companions. A loving and loyal pet increases connection to community, can break down barriers. and offers solace, protection and love. Feeding Pets of the Homeless offers pet food pantries, basic emergency veterinary care and free wellness clinics, and ships sleeping crates to homeless shelters, relieving the anguish and anxiety that comes from not being able to care for a beloved friend. Thanks to generous donors, Feeding Pets of the Homeless has established an endowment at the Community Foundation of Western Nevada and expanded to serve all 50 states, Canada and Australia.

Tom and Bennie Livoti Wellness Charitable Fund

Louderback Charitable Remainder Trust Lutheran Church of the Good Shepherd Capital Campaign Fund

Lutheran Church of the Good Shepherd Endowment Fund

Lutheran Church of the Good Shepherd Granting Fund

Maison T Ortiz Family Charitable Fund Mansfield Endowment for the Benefit of the Humane Society

May Arboretum Endowment Fund Marilyn R Melton Endowment for the Humanities

Monroe Schuler Charitable Fund Mortensen Nevada Historical Trust Fund The Mustang Heritage Foundation Fund Nevada Commission for Women Fund

Nevada Discovery Museum Fund

Nevada Humanities Committee Agency Endowment Fund

Nevada Land Trust Endowment Fund Nevada Military Support Alliance Fund

Nevada Museum of Art Agency Fund

Note-Able Music Therapy Services Endowment Fund

The Maison Ortiz Fund

Maison T Ortiz Family Charitable Fund Raymond C. Rude Designated Fund to

Benefit the US Diving Foundation

Raymond C. Rude Supporting Foundation Fund

Reno Chamber Orchestra Endowment Fund

Reno Family Shelter Endowment Fund

12 | CELEB<mark>RA</mark>TING OUR IMPACT - 2017 Annual Report | 13

Reno Philharmonic Fund

Reno Police Foundation

Reno Little Theater Endowment

Restart Endowment Fund

Retrac Lids Plaza Fund

SAFE Endowment Fund

Sage Ridge School Endowment

Senior Support Fund

servingourcommunities.org Charitable Fund

David Shaw-Kennedy, III Fund

Sierra Nevada Water Polo, Inc. Fund

Soroptimist International of Truckee Meadows IGU- Nepal

Project Fund

Soroptimist International of Truckee Meadows Non-endowed

IGU-Nepal Income Fund

Sparks Heritage Museum Endowment

Springmeyer Charitable Endowment Foundation

St. Paul's Church Berlin, Maryland Fund

George D. Sullivan Memorial Fund

Tahoe Pyramid Trail Endowment Fund

Tonopah Historic Mining Park Fund

Tonopah Library Fund

Trinity Episcopal Church Endowment Fund

Trinity Episcopal Church Endowed Agency Fund

United Way of N Nevada and the Sierra Endowment

United Way of N Nevada and the Sierra Donor Designated Agency Endowment Fund

Veterans Guest House Endowment Fund

David Wallace Legacy Fund

Washoe Ability Resource Center Endowment Fund

Washoe CASA Foundation Fund

Susanne & Gloria Young Foundation Fund

Zonta Club of Greater Reno Endowment Fund

**Area of Interest Funds** –These funds support a general area of charitable work, a geographic area, or specific population.

Lilli Trinchero Celebrate Diversity Endowment

Community Foundation of Elko County Endowed Fund

Community Foundation of Elko County General Fund

Dora De Anderson Endowment Fund

Dream Tags Charitable Fund

Kidview, Inc. Foundation Agency Fund

Nevada Animal Fund

Margaret E. Oser Endowment Fund for Women



RenoCares Fund
Thomas Stoker Endowment for Children
Truckee River Fund



### Celebrate Community: Barrick Invests in Community Foundation of Elko County

The Elko Community Foundation Endowment's first distributions were made in 2017 to the North East Nevada National Alliance on Mental Illness (NAMI) and the Local Animal Shelter Support Organization.

Barrick announced that it has committed significant support to the Community Foundation of Elko County, an affiliate fund of the Community Foundation of Western Nevada. "Barrick believes in the value the Community Foundation will provide to the sustainability of Elko County communities for generations to come and has pledged to invest \$116,000 over four years to the CFEC," said Nigel Bain, Executive Director, Barrick USA. The announcement was made at the Community Foundation of Elko County's annual public meeting on January 4.

"We're proud to be the initial corporate sponsor," said Rebecca Darling, Barrick director of corporate responsibility. "We would challenge — in a friendly, loving way — for other businesses to join us."

The Community Foundation of Elko County is an endowment fund making annual grants to local nonprofits from the fund's investment returns. Barrick's gift to the Fund will generate earnings that significantly increase the amount available for annual grants. Elko residents were asked to nominate nonprofit organizations

to receive the Fund's first grants, and two were awarded in the summer of 2017: the North East Nevada National Alliance on Mental Illness (NAMI) and Local Animal Shelter Support Organization (LASSO). NAMI's grant supported the training of volunteers to lead a free education program for parents of children and adolescents challenged by mental illness. The grant to LASSO helped with the spay/neuter program for animals adopted from the Elko Animal Shelter.





As a Corporate Philanthropy Partner, Barrick aims to raise awareness of the needs of rural Nevada communities and serve as a liaison, connecting those in need with those who can help.

## of Western Nev Celebrate Education: Scholarship Funds Distribute Nearly \$400,000

The Community Foundation offers a broad range of scholarships designed for a variety of learners. From high school seniors to preschoolers, "non-traditional" students going back to school to continuing education for professionals, the Community Foundation awarded a total of \$398,959 to 173 recipients through 27 scholarship funds in 2017.

There is a person and a story behind every scholarship fund offered through the Community Foundation. Donors create scholarships to honor a loved one, reward a particular type of academic or service effort, or to support students from a certain school. The Community Foundation works to attract applicants that meet the donor's selection criteria. We handle the many compliance tasks to meet IRS regulations, making giving a scholarship simple and intensely gratifying for our fund holders.

### New Scholarship Funds Added in 2017

Chief Master Sergeant Gerald L. Larson Nevada Air National Guard Scholarship GIAR Grandmothers First-Generation Scholarship

### **Scholarship Funds**

Alan G. Bain Initiative in Science or Math Endowment Fund Matt Bartlett Memorial Foundation Fund Jack and Jane Becker College Scholarship Orville Belding Memorial Scholarship Endowment Boston Family Scholarship

Peggy Bowker Memorial Scholarship for Women in Engineering

Kendyl Ruth Williams Depoali Memorial Scholarship

Robert and Judy Dreiling Scholarship

Ezzysgift Fund

Foster Children Education Foundation

GIAR Grandmothers First-Generation Scholarship

William and Martha Karraker Scholarship Endowment

Chief Master Sergeant Gerald L. Larson Nevada Air National Guard Scholarship

Tom and Bennie Livoti Saint Teresa of Avila Endowed Scholarship

Gordon Lymbery PhD Memorial Scholarship

General Fred Michel Scholarship

Dieter and Hedwig Meun Endowed Scholarship

Nevada Veterinary Medical Association Scholarship Fund

NV Energy Powerful Partnerships Scholarship Fund

Diane Olds Memorial Education Scholarship Fund



### NV Energy Powerful Partnerships Scholarships

NV Energy is committed to building strong, healthy and diverse communities through an educated and productive workforce. To support the higher education of our youth, NV Energy Foundation created the Powerful Partnership Scholarship Program, recognizing high school seniors in the northern Nevada service area who have demonstrated leadership in academics and community service. Up to 30 \$1,000 scholarships will be awarded, plus two \$2,000 scholarships for dependents of NV Energy employees. NV Energy's goal is to support tomorrow's leaders while creating a legacy of community involvement.

Reno & Gloria Quilici Scholarship Fund
Read With Me Scholarship Endowment Fund
Reno Central Rotary Scholarship Fund
Reno Pops Orchestra Scholarship Endowment
Phil & Jennifer Satre Medical Education Fund
Philip & Jennifer Satre Scholarship Fund
The Officer Mike Scofield Memorial
Scholarship Endowment
Serendipity Scholarship Fund
Ron & Linda Smith Family Scholarship

Nicole Snyder Memorial Scholarship Fund Eugene F. and Nadine G. Stegelmeyer Endowed Scholarship John R. Stockman Scholarship Fund Systems Consultants Scholarship Fund

Tonopah Community Endowment Fund

Emily Jane Wilbanks Memorial Scholarship

Claudine Williams Harrah's Las Vegas Employee Scholarship Fund

Zonta of Greater Reno Scholarship



"One of the greatest gifts a teacher can give is to encourage and assist students in identifying their strengths and skills. This leaves a student with confidence in themselves, which will make a difference in their lives now and in the future."

- Donald and Sharon Boston, Boston Family Scholarship fund holders

Donald Boston pictured with students Samantha de Leon, Hillary Hutchison and Raymond Plasse at the 2017 Scholarship Social.

### **Spotlight on Boston Family Scholarship**

Samantha de Leon (left) graduated from McQueen High School. She attends the University of Nevada, Reno, pursuing a bachelor's degree in education. Samantha then plans to pursue a master's degree and teach in the Reno/Sparks community.

Hillary Hutchison (middle) graduated from Spring Creek High School in 2014 and is currently a student at the University of Nevada, Reno. Hillary plans to graduate with a degree in elementary education and return to Spring Creek, Nevada to teach at the elementary school she attended. Raymond Plasse (right) graduated from Churchill County High School in Fallon. He also obtained an Associate of Arts degree from Western Nevada College while still in high school. Raymond is attending the University of Nevada, Reno and is pursuing a double major. Ultimately, his goal is to work for Disney Animation Studios.

Celebrate the Power of Philanthropy: 2017 High School Giving Circle

For 13 years now, a Community Foundation fundholder has funded a \$10,000 grant budget for the High School Giving Circle to allocate. The group of 15 to 20 students changes each year and meets for 75 minutes a week for 10 weeks each fall, researching nonprofits in need, discussing their priorities and eventually determining how to allocate their funds.

The group responsibility is a valuable experience for the students that sometimes challenges assumptions and opens eyes. On the first day of the 2017 High School Giving Circle, students shared areas of interest that included homelessness, mental health, social isolation, eating disorders, stress-related youth disorders, substance abuse treatment, re-invigorating Reno through recreational opportunities and young entrepreneurship. Plans are in the works to expand High School Giving Circles for 2018.

At the end of their program, the group of high schoolers awarded six grants to nonprofits serving the human services and heath sectors, as well as local youth. Funding for a second High School Giving Circle will provide twice the opportunity for young philanthropists.

• Casa de Vida: The grant will provide for additional doula services.

• Communities in Schools: The grant will be used to purchase bus passes and resources for students at Hug and Innovations High School.

• Northern Nevada HOPES: The grant will fund the purchase of syringes for Change Point Harm Reduction Outreach Center.

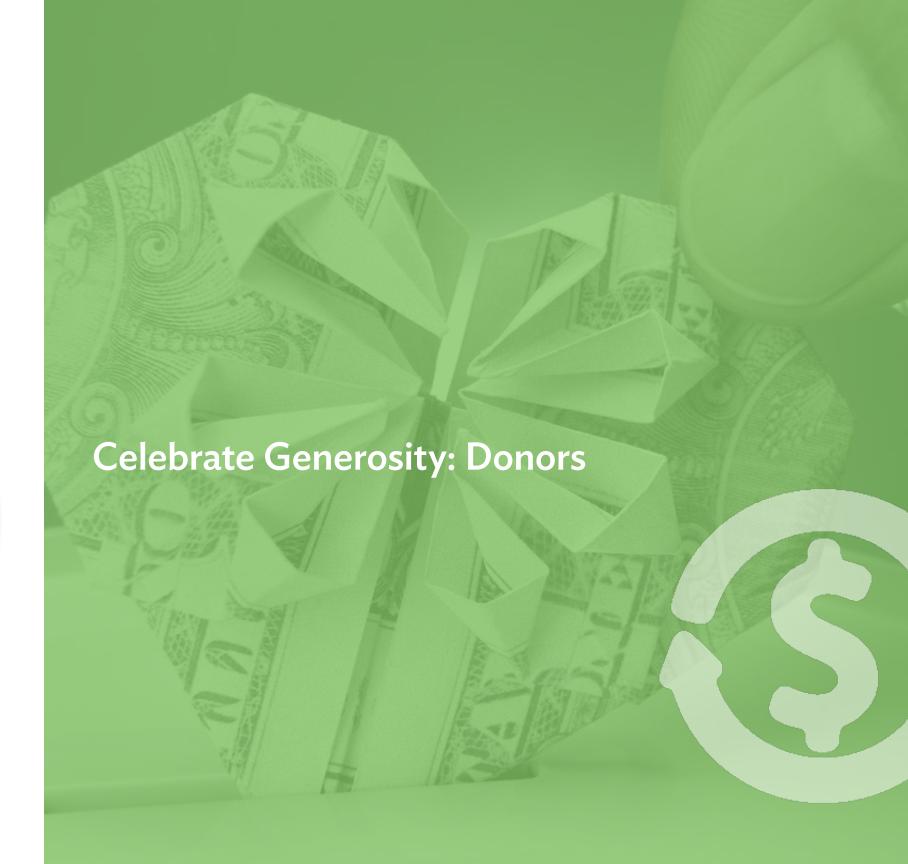
• Awaken: The grant will fund Small Comfort, Big Impact Fund, providing warm weather clothing and household items.

• Domestic Violence Resource Center: The grant will help purchase doors for a children's play area at a residential facility.

• Community Services Agency: The grant will fund Home to Home project (H2H), providing rent and transportation support.



The High School Giving Circle met weekly to deliberate on how to allocate their \$10,000 in grants.



A.J. Koval Family Foundation Aguirre, Robert and Kerry Ahearn, Dan and Kathy Alderman, Albert and Wendy Alexander, Elaine and Robert Moore Amazon.com Ameresco, Inc. American Legion Post 7 American Wealth Management Anderson, Cedric **ANONYMOUS GIFTS** Arch, Dennis and Terry Ardito, Julie Armstrong, Robert and Marcia Askin, Christopher and Ann Autism Coalition of Nevada **AVA Logistics LLC** Avalos, Donna Bain, Allen and Patricia **Bancroft-Clair Foundation** Barrick Goldstrike Mine Bartlett, Kathie **Basin Street Properties** Batoy, Arsenio Becker, Ernest A. IV Becker, Jane Kimberly Bellio, Timothy Benevity Community Impact Fund Bengtson, Jon and Sandra Bergmann, Roger and Nina Bingham, Jan Black, Greg and Carina

Booth, Paul and Heather Boston, Donald and Sharon Bowker, Neal and Jo Ann Bowles, Jerry Boys and Girls Club of Truckee Meadows **Bradshaw Family Trust** Branson, Michael and Donna Broili, Sally Brooks, Gregory and Julie Brown, Nancy Brown, Steven R. Burke, Jonathan and Debra Buzzone, John Caesars Foundation California Sierra Express Capretta, Karen Carano, Cindy Carano, Gary Carrick, Steve and Ardith Carson Valley Accounting, LLC Cashell, Robert and Nancy Catamount Fund Charles Schwab Foundation Charleston, David Chase International Children's Cabinet Clark, Gere' Clarke, Janice Clasen Quality Chocolate Cobb, William and Cathleen Coleman Electric Co. Concord Police Association Conrad, Ray and Jean

Cooper, Cindy Coressel, Shanna Coy, Jo Ann Creekbaum, William A Cross, Tyson and Sarah Crossley, Lyndsey Croughan, Matthew and Kathryn Czarnik, Becky Daane, Don and Leslie Dallas, Jody Dandini Group, LLC Dangberg Home Ranch Dapra, David and Joycette Davis, Diane Harding-Davis **Family** De Noon, Donald Denzler, Mark and Maria Di Salvo, Arthur and Shirley Dickson Realty Dickson, Rebecca A DiFranco, Joseph and Joan DonateWell Dragics, Michael and Carolyn Drake, Ralph and Barbara

Dudley, Russell **Duraflex International** Durney, Martha L Eastep, Eric and Briget Eccles, George Nevada) Casino Homeless Ferrari, Robert and Audrey Fey, Christine A Fidelity Charitable Gift Fund Food Bank of Northern Nevada Frank, Steve and Lillian Frederiksen, Peter **Draper Family Foundation** Fuller, Donna

Drendel, Thomas E Drinkwater, Michael and Bonnie **EDAWN** (Economic Development Authority of Western Eldorado Hotel Elko County Bar Association Elliott, Mendy and Steve **Employers** Preferred Eppler, David Estipona Group, Inc. Advertising and Public Relations Faulkner, Myles and Feeding Pets of the

Gabbart, Vance and Fay Gabrielli, Bob and Cathy Gafni, Carisse Gage, Teri Galantuomini, Carol Gamble, David Ganger, Craig Garrettson, Garrett and Gloria Garth M. Lambrecht 2006 Trust **GE** Foundation Geddes, David L Genworth Financial Inc. Gerken, Eric Girl Scouts of the Sierra Nevada Glenn, Kelly Gompf, Thomas Gonzalez, Raymond Gorelick Real Estate Advisors Gray, Matthew Great Basin College Greater Life Church Gregory, Wendy Grellman, Jack and Bonnie Grimm, Klaus and Kristin Grzebiniak, Steven Halavais, P Lee Hall, Thomas J and Peggy Hallerbach, Dimitri Hancock, Charles and Catherine Handy, Larry and Christine Hansen, R. E. (Skip) Hass, Edward and Joann Hatch, Tim

HCA Holdings, Inc. Securities Litigation Hendricksen, Holmes and Christine High Desert Gold Corp. Hinderks, Larry and Stacy **Hollins University** Horning, Sandra K Humphrey, Alan Humphreys, Gail and Rob Hutton, James and Janice Immunize Nevada Ince, Robert and Patricia Information Specialists Group, Inc. International Court Council, Inc. International Test Solutions, Inc. Intihar, Donald L Isaeff, Bill and Carol It's My Community Store Iturriaga, Claudio Jack Van Sickle Foundation James, Bruce and Nora Jessup, Martha Jewish Communal Fund Johnson, Sy and Bridget Jones, Honor Joseph, James F JP Morgan Chase Co **JustGive** Keenan, Beau and Heather Kidder, James and Mary Ann King, Craig and Michelle Kopfhammer Trust Koyle, Denys and Gary Perea

Bolt, Harold and Norma

Kozlowski, Christopher and Kerry

Kurvers, Robert and Kay Merrill, Chris Larson, David Meun, Dieter and Hedwig Larson, Gerald L Mickleson, Donna Lee, Alice Jane Miller, Barbara Lee, Dong-Joon (DJ) and Hannah Miller, Elwood and Barbara Lerude, Warren and Janet Mills, Rebecca Ligon, David and Dawn Mollath, Elizabeth Monroe-Schuler Foundation Lofrese, Daniel Louderback, Thomas and Sonja Mooney, Patrick M Lura, Clifford Morgan, Rita and Lisa Cardinal Lurie, Alexander and Kristin Vogelsong Morrill, Robert and Emily Lurie, Cary Motherway, Thomas and Frances Lutheran Church of the Good Shepherd Muir, Gordon and Janet Lynn, Susan B Muller, Joel and Leslie Maheu, Susan Mulligan, Doris Mahorter, Lynda J Nappe, Tina Maiss, Alan and Nancy Nature Conservancy Make a Difference Fund Nature's Bakery Mann, Christopher and Donna Neddenriep, Kurt and Katie Manufacturing Jewelers of Reno Netherton, Shaaron Markowitz, Diane Nevada 150 Foundation, Inc. Marks, Charles Nevada Community Foundation Marson, David and Jan Nevada Insurance Age Martin, Lyle and Sue Nevada Land Trust Martinez, Luis Nevada Tri Partners Maupin, Cox & LeGoy Newbury, Joann Maupin, Ernest and Catherine Nichols, Jim and Jane McClain, Johanna Niggli Family Trust Melcher, Kevin and Ann Marie Nightingale Family Foundation Melms, Gloria M N NV Building & Construction Meltzer, Perrie NV Energy Mentzer Family Trust **NV Energy Charitable Foundation** Mentzer, Stan and Teresa Nye County, Nevada

Olson, Fred and Cheryl One East Liberty, LLC Ozmen, Fatih and Eren Parker, Patrick D Parks, Lois Pea, Tracy Pennington, Susanne Perry, Patrick and Karen Pestello, Gary W Peterson, John and Nikki Pfrommer, James and Gail Pfrommer, Thomas Phillips, Janet and Mike Platz, Wade and Allison Powers, Robyn **Purdue University** Questa, Craig Raffealli, John and Sandy Raggio, Dale Read, Bonnie Reban, Alicia and John Sherman Reed, Ben and Susan Reese. Devin and Pamela Reindeer Charities Reno Pops Orchestra Reno, Ronald and Ramona Renown Health Reuck, Tracey Reynolds, David Reynolds, Richard Ricciardi, Charlene Rivera, Magali and Ernest Wu

RLC First, LLC

Robison, Belaustegui, Sharp & Low
Rockenbeck, J. David and Margaret
Rodriguez, Carlos
Rodriguez, Nancy
Ronald L. Olson Foundation
Ruby, Diana
Rude-Willson, Janice
Rushing, Henry and June
Sagel, Lois
Salogga, Michael
Saludes, John and Bonnie
Satre, Phil and Jennifer
Sawyer, Gretchen
Sax, Kenji

Scheels Shipman, Bruce and Nancy Schmidt, Jeff and Joan Shrive, Nicole Schultz, Russell and Vicki Sierra Nevada Journeys Charles Schwab Bank Simmons, Reed and Mary Schwab Charitable Fund Skach, Robert Schwarz, Susan Vulich and Paul Smith, Calvin Scofield Sherry and Craig Foster Smith, Carola Sefton, Don and Penny Smith, Harvey Senger, Karen Smith, Peggie servingourcommunities.org Smith, Ron and Linda Sesney, John Snover, Albert **Sharktooth Productions** Snow, Nancy Sharp, F. DeArmond and Joyce Snyder, Patti Shasta Regional Community Foundation Sons of Italy



### **Legacy Member Spotlight - Garth Lambrecht**

Garth Lambrecht, November 6, 1930 – June 6, 2017

Garth Lambrecht was born in Berkeley, California and grew up loving outdoor adventures in the Sierra Nevada mountains.

According to his friend Frank Wolff, Garth was born a character actor. Garth studied education and theater at UCLA where he pursued his passion — and had the opportunity to meet comedian Carol Burnett. A master of character work with impeccable timing, Garth acted in a series of plays at UCLA, typically playing a crotchety old man.

After college, Garth moved to New York with his friend Frank to start his career in theater. When success did not come readily, and longing to be part of the industry he loved, Garth moved to Los Angeles, where he worked in the story department at Paramount Studios.

After his mother's death in the '60s, Garth moved to Reno, where he lived for 50 years. He worked as a tutor, enjoyed hiking and camping near Lake Tahoe and became involved in the local theater scene.

Garth loved music, especially Mozart, and he loved the movies. He saw them all, and friends often called to get his movie reviews and critiques of the actors in both theater and film.

Garth's friends became his family and served as his caregivers as he aged.

Knowing he wanted to support a variety of worthy causes, Garth worked with his attorney to bequeath a generous gift to the Community Foundation's Community Endowment. Through this fund, he will make a profound and lasting impact on the people of northern Nevada and our committed nonprofit organizations.

26 | CELEBRATING OUR IMPACT - 2017 Annual Report

Soroptimist International of Truckee Meadows Sparks Heritage Museum Staszak, Cynthia Steingard, Mark and Carol Stewart, Lachlan and Margaret Stockman, Dave Stoneback, Jane and George Struve, Rachel L Family Trust Sullivan, Carley L Sullivan, Casey Sunflower Preschool Surratt Law Thrivent Financial for Lutherans Tilford, Dave and Edith Thomsen, Paul and Jessica Tolles Development Company, LLC Traynor, Michael and Karen Trinchero, Lilli Truckee Meadows Community College Truckee Meadows Healthy Communities Truckee Meadows Water Authority Trust Company of the South Tschanz, Melissa and Paul Olson Tscheekar, Nick

Weber, Franz and Janett Webster, Jim and Karlene Webster, Ranson and Norma Wells Fargo Foundation Reno Wells, Craig and Tanya Western Nevada Supply Whipple, Gary and Christina White, Geoff and Sally Whittier Trust Company Wilbanks, Sam and Kim Wildes, Patty Wilkinson, Kim Williamson, John and Virginia Willow Brook Foundation Wilson, Sandra O Winkel, MaryPat Woodburn and Wedge Wright, William and Vivian Yamada, Howard and Nette Young, Christine Turkish Philanthropy Zunino, Madeleine Turner, Jeff and Tracy Zurek, Ronald and JoAnn United Way of N Nevada and the Sierra University of Nevada, Reno

Vulich, Thomas and Sarah

Washoe County CASA

Walton, Richard and Kathleen

Wallin, Deborah

Wawdo, Sig

### **Celebrating Legacies of Giving: Legacy Society**

Our Legacy Society members have made the Community Foundation part of their will or trust. Their forethought and generosity enable the Community Foundation to grow and thrive, supporting powerful and impactful change over the long term.

Robert and Kerry Aguirre Gary Aldax Albert and Wendy Alderman Elaine Alexander and Robert Moore Christopher and Ann Askin Peter and Theresa Bachstadt Michael and Marie Baxter Jane Kimberly Becker James Bell Roger Bergmann Janet Bingham Mary Bisoni Doug and Deborah Blackman Fred and Jane Boyd Robert Broili H. William Brooks Ralph and Barbara Buscher Sheilah Capurro James Cavanaugh Cameron Clarkson DeVonde and Kathleen Clemence Donna Clontz and Norm Howard Jim and Suzy Davenport

Shayne Del Cohen

Arthur and Shirley Di Salvo Robert and Judy Dreiling Regina Dunbar Conrad and Kathy Evans Karen Foissotte Ruth Cole-Hagen and Ron Hagan Harding-Davis Family Robert and Monica Hemsath Judy Humphrey and Marc Whitten Gene Humphrey Bruce and Nora James David and Deedee Jenson Reece and Tami Keener Gray and Terri Levy Tom Livoti Thomas and Sonja Louderback Connie Mantini Sheri Masini Susan McCarthy Janice McCauley Steve and Sue McIntosh Kevin and Ann Marie Melcher Stan and Teresa Mentzer Dieter and Hetty Meun Tina Nappe Kurt and Katie Neddenriep Jim and Enid Oliver Tony and Nettie Oliverio Fred and Cheryl Olson Alfred and Lola Ouska Frank and Kay Partlow Susanne Pennington

Rosalie Quesnoy

Alice Ramlow Jack Randall Julia Ratti and James Cavanaugh Ron and Mona Reno Jennifer Rust Phil and Jennifer Satre **Sherry Scofield Foster** Bruce and Nancy Shipman Patti Snyder Larry and Colleen Struve George and Arlene Summerhill **Amy Tirre** Lilli Trinchero Henry and Stephanie Vanderleest Maurice White Roger and Mary Katherine Williams Jill Winter William Vivian Wright Linda Wyckoff **Legacy Members** Remembered Robin Ballantyne

Dave Bingham Betty Kopfhammer Garth Lambrecht Beth Miramon Elizabeth Mollath

Rachel Mould

John Snyder

Geneva Springmeyer Nadine Stegelmeyer



Venis, Rebecca

Visher, Dennis

Visher, Patricia D

Veterans of Foreign Wars Post 2350

### Celebrate Support: Partnership Grants

Partnership Grant recipient Northern Nevada HOPES specialties, behavioral health and prevention.

### Since 2007, a total of \$1,312,124 has been granted through the Community Foundation's discretionary, competitive Partnership Grants program.

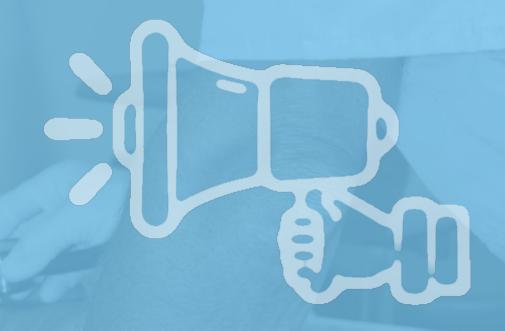
2017 Partnership Grants funded nonprofit program evaluation designed to help identify factors that contribute to nonprofit success. Through this evaluation process, program providers learned how to better manage their programs, grow their funding and magnify their success.

\$100,644 was granted to nine nonprofits in our region in 2017.

- Awaken INC: Grant will allow Awaken to measure its impact on the women and children it serves by hiring a UNR grad student to work in collaboration with a UNR professor in the Counseling & Educational Psychology program.
- Nevada Discovery Museum: Grant is funding the review and development of formal evaluation methods for two of The Discovery's programs, Social Science and Camp Discovery.
- Nevada Urban Indians: Grant is funding activities to cultivate evaluative thinking among program coordinators, including creating a system of data collection, training Program Coordinators, and supporting a consultant to help with data analysis.
- Northern Nevada HOPES: Grant is funding a financial empowerment coach who will help develop an evaluation and data tracking program for the newly created Financial Wellness Clinic.
- Note-able Music Therapy Services: Grant is funding the creation of standardized, centralized and efficient procedures for collecting, analyzing and sharing data related to programs.
- Reno Little Theater: Grant is funding activities and technology purchases that will enable RLT to improve its data gathering and evaluation methods.
- Sierra Arts Foundation: Grant is funding the continued evaluation of student and teacher success by learning through an arts-integrated teaching curriculum.
- Sierra Nevada Journeys: Grant is funding the capacity building work initiated by SNJ in partnership with the Center for Program Evaluation started in 2016.
- Wells Family Resources: Grant is funding evaluation of the Building Blocks for Literacy program as a tool to improve early childhood literacy and access to literacy resources for people in rural northeast Nevada.



### Celebrate Action: Finding Ways to Make a Difference



### Caregiver Support Initiative

The Caregiver Support Initiative Steering Committee of 40 volunteers met monthly in 2017 to create The Washoe Caregivers Guidebook and the comprehensive website of local caregiver resources – washoecaregivers.org.

The Guidebook was distributed at more than 50 locations. Additionally, Renown Health shares Washoe Caregivers with designated caregivers during the discharge process. Thanks to financial support from generous donors, the guide was reprinted to reach a larger audience, and an edition was translated and printed in Spanish.

WashoeCaregivers.org lists more than 300 resources, hosts important documents like templates for Durable Power of Attorney for Financial or Health Care, Living Wills and Physician Orders for Life-Sustaining Treatment. Also on the site are monthly blogs written by volunteers on the Steering Committee — who are also caregivers or professional experts — which address important topics affecting caregivers' lives.

### **Educating Our Community About Estate Planning**

More than 200 people attended the Family Estate Planning Series during two sessions in the spring and fall of 2017. That makes more than 1,700 community members who have been educated about estate planning through our free classes since 2010. Held at the Sierra View Library in the Reno Town Mall, classes were offered in the morning and afternoon on seven consecutive Wednesdays. Kurt Mische, KNPB CEO, facilitated the classes, while volunteer experts taught the fundamentals of wills, trusts, executor responsibilities, healthcare directives and an introduction to charitable giving through your estate.

We are grateful to our volunteer presenters who share their expertise, including: Linda Bowman, Mark Dreschler, Ryan Earl, Edmund Joe Gorman, Jason Morris, Michaelle Rafferty, John Smith, Nicole Vance, and Luke Welmerink.

This free series is made possible through a partnership between the Community Foundation and KNPB with the support of the American Heart Association, Boys and Girls Club of Truckee Meadows, CASA Foundation, Children's Cabinet, Food Bank of Northern Nevada, Girl Scouts of the Sierra, KNUR, Nevada Land Trust, Nevada Women's Fund, Pets of the Homeless, Renown Health, Sierra Nevada Journeys, SPCA of Northern Nevada, TMCC Foundation, United Way of Northern Nevada, Washoe County and Washoe County Libraries.



### First Impact Investment Made in Affordable Housing

Impact investing has been gaining traction nationwide as community foundations leverage more impact from charitable dollars by looking for mission-related investments. A primary concern of the Community Foundation of Western Nevada is the availability of affordable and workplace housing in our region. In the third quarter of 2017, in addition to working with local housing groups, we made a direct investment in housing.

Our first impact investment was made through a community development financial institution (CDFI) that provides credit and financial services to underserved markets and populations locally. Hillside Meadows, centrally located in Reno across from Virginia Lake, provides 44 units of affordable family housing with a preference for working veterans earning less than 40 percent of the Area Median Income.

The Community Foundation invested \$500,000 in the financing of the \$10.2 million project through our local CDFI. Total participation by the pool of Idaho Nevada CDFI investors is \$750,000. Community Foundation investments that strengthen our community are one way the Community Foundation is connecting people who care with causes that matter.





### Ted Adart, US Army Infantry, Vietnam

I am really happy here. My apartment is large, and the air conditioning works well. If I didn't live here, I would be renting a room from a friend or family. I can't afford my own place on social security and my part-time work at the VA. I can tell you Nevada takes good care of its veterans.



### The Big Idea for 2018? Tackle Financial Abuse

In 2017 we asked residents "What's your Big Idea?" as a way to determine which new initiative the Community Foundation should take on. We received many suggestions through our online survey. The Community Foundation Board and staff decided to adopt Financial Abuse as the next initiative. Look for opportunities to participate in and learn from this important initiative.



### Celebrate Collaboration: Corporate Philanthropy Partners Program

The Community Foundation of Western Nevada has the experience, passion and expertise to help companies make a meaningful impact in the communities in which they work. Companies that choose to connect their business and philanthropy with the Community Foundation become part of our Corporate Philanthropy Partners Program.

In 2017, 15 corporations joined us as Corporate Philanthropy Partners (including one partner who chooses to remain anonymous). They met twice during the year to discuss charitable priorities, community needs and learn about the progress of leadership activities that their membership supports.

































# Celebrate the Possibilities: **Explore Different Ways to Give** Thank You

### Your philanthropy may be as simple as writing a check, or it may require more forethought and planning.

The Community Foundation works with you and your professional advisor to create the best giving plan for you. Consider these options:

**Give appreciated stock**. You can give the stock to the Community Foundation and receive the full fair market value charitable income tax deduction.

Create an endowed fund. If you donate regularly to a charity throughout your life, consider creating an endowment at the Community Foundation to benefit the organization you love, forever.

Set up a donor advised fund. You can create a fund at the Community Foundation now and use it to recommend grants to deserving nonprofits whenever you choose. This is a great advantage when you have a highly taxable event in a particular year – such as the sale of a closely-held business, receipt of deferred income, an inheritance or a sale of an appreciated asset.

Charitable remainder trust or a charitable gift annuity. If you want to give to a charity and would also like to supplement your annual income, you can make an irrevocable charitable gift and receive a life-long income stream. The remainder then goes to a fund at the Community Foundation for the charity of your choice.

**Give retirement distributions**. Donating part or all of an IRA, 401(k), pension or other tax-deferred plan is an excellent way to make a gift to the Community Foundation. Benefits of giving retirement assets include:

- Avoid potential estate tax on retirement assets
- Heirs avoid income tax on any retirement assets funded on a pre-tax basis
- Receive potential estate tax savings from an estate tax deduction

**Include a bequest in your will or trust**. By doing this, you will be included in our Legacy Society and counted among our most special supporters and friends.

**Give life insurance**. Transfer a life insurance policy you own and no longer need to the Community Foundation. Alternatively, you may open a new policy owned by the Community Foundation and make an annual gift to cover the cost of the premium to give a significant gift.

Give a home and earn income. Create a charitable remainder trust at the Community Foundation with a home or vacation property you no longer wish to live in. It can provide life-long income for you or your loved ones, and the remainder will go to a fund benefiting the charity of your choosing.

**Give** a home and stay in it. You can donate your home to the Community Foundation and receive significant charitable income tax benefits while retaining the right to life in your home throughout your lifetime.

Imagine the possibilities. Make your charitable giving dreams come true. We welcome the opportunity to work with you.



# Celebrate Leadership: **Board of Trustees**

### **Board of Trustees**



Jim Pfrommer
Chair, Executive
Committee Chair,
Nominating,
Development,
Community Leadership
Committees



Teresa Menzer
Vice Chair, Community
Leadership Committee
Chair, Executive,
Nominating, Development
Committees



Tyson Cross Leslic
Trustee, Board Secretary,
Executive Committee Trustee, Board Secretary,
Finance Co



Leslie Daane
Trustee, Board Treasurer,
Finance Committee Chair,
Executive Committee



Steve Carrick
Trustee, Development
Committee Chair,
Finance Committee



**Barbara Drake** Trustee, Stewardship, Nominating Committees



Matt Gray
Trustee, Development
Committee



Thomas Hall
Past Chair, Trustee,
Executive Committee

Gail Humphrey
Trustee, Audit
Committee Chair



Gail Humphreys
Trustee, Audit
Committee Chair

Nora James
Trustee, Marketing
Committee



**Craig King**Trustee, Marketing
Committee Chair



Cary Lurie
Trustee, Stewardship
Committee



**Kevin Melcher** Trustee, Stewardship Committee Chair



Susanne Pennington
Trustee, Nominating
Committee Co-Chair,
Stewardship,



Alicia Reban Trustee, Stewardship Committee

### Board of Trustees cont.



Janice Rude-Willson Trustee, Stewardship, Rude Foundation Board Member



Michael Salogga Trustee, Investment Committee Chair



**Beth Schuler** Trustee, Nominating Committee Chair, Marketing Committee



**Don Sefton** Trustee, Development Committee



Lilli Trinchero Trustee, Stewardship Committee

### Advisory Board



**Drew Aguilar** Finance Committee



Dan Ahearn **Development Committee** 



**Elaine Alexander** Finance Committee



**Julie Ardito** Marketing Committee



Steven Brown **Investment Committee** 



**Bill Creekbaum Investment Committee** 



**Devere Dressler** Stewardship Committee



**Bonnie Drinkwater Development Committee** 



**Edward Estipona** Marketing Committee



**David Gamble** Community Leadership Committee



**Kelly Glenn** Marketing Committee



Kerry Kozlowski Stewardship and **Investment Committees** 



Ray Gonzalez

Development

Committee

Investment Committee



Sy Johnson

Community Leadership

Committee





Committee



Beau Keenan Development



**Julia Kingston** Finance Committee



Katie Neddeniep Community Foundation of Elko County Board



**Todd Plimpton** Community Leadership Committee



**Bonnie Read** Community Leadership Committee



Magali Rivera Development Committee



**Jason Morris** 

Development

**Jennifer Satre** Community Leadership Committee

### **Community Foundation Ambassadors**

Carina Black Nancy Brown Oscar Delgado David Geddes

Michaelle Rafferty Nancy Rodriguez Sig Wawdo

**Emeriti** 

Robert Armstrong Sallie Armstrong` Richard Barnard Fred Boyd Kathie Dees

Rebecca Dickson Mendy Elliott Nancy Fennell Brian Kennedy Mark Knobel

John Mulligan Linda Smith **David Turner** Jim Webster Norma Webster

### Professional Advisor Council Members

In 2004, the Community Foundation established the Professional Advisor Council to support the work of the Foundation, our Board and partners. Our Council began with a few professionals in the fields of law, financial planning, real estate and accounting, and has now grown to 56 members who partner with us, refer their clients and colleagues, attend our events and contribute to our success both financially and though in-kind services. Many thanks to our valued PAC members.

### **Attorneys**

Soraya Aguirre Aguirre Riley, P.C.

Linda Bowman
Law Offices of Linda A. Bowman

Tyson Cross Cross Law

Gerald Dorn Anderson, Dorn & Rader, Ltd.

Gary M. Fuller Guild, Gallagher & Fuller, Ltd.

Julia Gold Law Offices of Julia S. Gold, P.C.

Joe Gorman Edmond J. Gorman, Jr., Attorney at Law, Ltd.

Thomas J. Hall Law Office of Thomas J. Hall

Jack Hanifan Jack R. Hanifan Law Offices Kurt O. Hunsberger Maupin, Cox & LeGoy

Cassandra Jones Heritage Law Group, P.C.

James Kalicki Kalicki Collier

Ernest Maupin Maupin, Cox & LeGoy

Lance McKenzie McDonald Carano, LLP

Jason Morris Woodburn & Wedge

Gordon R. Muir Hawkins, Folsom & Muir

John Mulligan McDonald Carano

Jim Pace Sinai, Schroeder, Mooney, Boetsch, Bradley & Pace

Todd Plimpton Belanger & Plimpton

Michaelle Rafferty Maupin, Cox & LeGoy

Tim Riley Aguirre Riley, P.C.

Don Ross Woodburn & Wedge

Robert M. Salyer Wilson Barrows Salyer Jones

F. DeArmond Sharp RSSB Law

Steven Tackes Kaempfer Crowell Luke Welmerink Anderson, Dorn & Rader, Ltd.

Sandra O. Wilson Sandra O. Wilson Attorney At Law

Mark Winter Mark A. Winter, Attorney at Law

### **CPAs**

Drew Aguilar
Carson Valley Accounting

Elaine Alexander Elaine Alexander, CPA

Ruth Gregory Ruth R Gregory, CPA

Joe Lane Lane and Associates

Edwin Pereyra, CPA

Jim Pfrommer Pfrommer & McCune Ltd.

David Turner Turner, Loy and Co.

Richard Wait RS Wait, Chtd.

### **Financial Advisors**

Thomas Barcia Edward Jones

John Boyd Edward Jones

Bruce Brugler Tiedemann Advisors

William Creekbaum Morgan Stanley

John Dooley Edward Jones Raymond Gonzalez Wells Fargo Advisors

Craig Libler Charles Schwab

Dan Lofrese Gabelli Funds

Jim Marren Raymond James, Inc.

Greg Martin Edward Jones

Janice McCauley Edward Jones

Joel Muller Edward Jones

Enid Oliver Ameriprise Financial

Dick Reynolds Stifel Financial Corp.

Jennifer Rust Edward Jones

Vicki Schultz Schultz Financial Group, Inc. **Other Advisors** Rebecca Dickson

Dickson Realty

David Larson DL Realty

Gino Pascucci Premier Trust



Partnership Grant recipient Sierra Nevada Journeys outdoor learning experiences are effective and develop critical learning skills.

### Celebrate Team: Community Foundation Staff



Chris Askin

President, Chief Executive Officer

Ginny Harding-Davis
Chief Advancement Officer

Melissa Tschanz Chief Financial Officer

Gay Brown
Accountant

Lyndsey Crossley
Program Officer

Michelle Duggan

**Executive Assistant** 

Maddie Huntley
Community Engagement Associate

Amelia Lane
Development Assistant

Lauren Renda Program Officer

Margaret Stewart
Communications Director

Nick Tscheekar Community Engagement Officer



(From left to right) Ginny Harding-Davis, Gay Brown, Amelia Lane, Margaret Stewart, Lauren Renda, Deanna Podstawa, Nick Tscheekar, Chris Askin, Melissa Tschanz, Jessica Bantham Thomsen, Lyndsey Crossley, Maddie Huntley.

Celebrate the Bottom Line: 2017 **Financials** 

There is reason to celebrate this financial report. Blg-hearted community members contributed almost \$12 million. Assets topped \$101 million, and grants of more that \$9 million brought our cumulative grants to \$100 million. These numbers represent real action to make our community stronger, kinder and healthier – something to celebrate.

### CONSOLIDATED STATEMENT OF FINANCIAL POSITION

### December 31, 2017 and 2016

	2017	2016
Assets		
Cash and cash equivalents	\$8,796,908	\$10,901,633
Investments	86,127,723	77,665,624
Other assets	26,729	2,050
Contributions receivable	4,151,002	879,123
Property and equipment, net	1,084,979	1,156,753
Investments held for split-interest		
agreements	3,052,767	1,914,224
Total Assets	\$103,240,108	\$92,519,407

Liabilities		
Accounts payable	\$41,743	\$2,055,961
Split-interest agreements	3,052,767	1,914,224
Accrued payroll	22,379	18,723
Grants payable	3,955,920	3,650,136
Funds held for others	8,223,818	9,213,115
Total Liabilities	\$15,296,627	\$16,852,159

Net Assets		
Unrestricted	\$50,466,409	\$35,402,326
Temporarily restricted	24,697,962	28,134,629
Permanently restricted	12,779,110	12,130,293
Total Net Assets	87,943,481	75,667,248
<b>Total Liabilities and Net Assets</b>	\$103,240,108	\$92,519,407

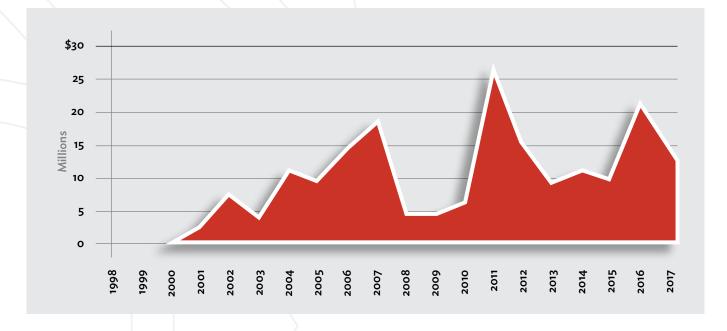
### CONSOLIDATED STATEMENT OF ACTIVITIES

### For Years Ended December 31, 2017 and 2016

	2017	2016	
Public support, revenue and transfers			
Contributions	\$12,452,398	\$19,037,479	
Rental income	97,726	108,726	
Investment income, net	7,920,698	3,187,645	
Change in the value of split-interest agreements	1,373,110	(182,468)	
Miscellaneous income	452,557	344,334	
Total public support and revenue	\$22,296,489	\$22,495,716	

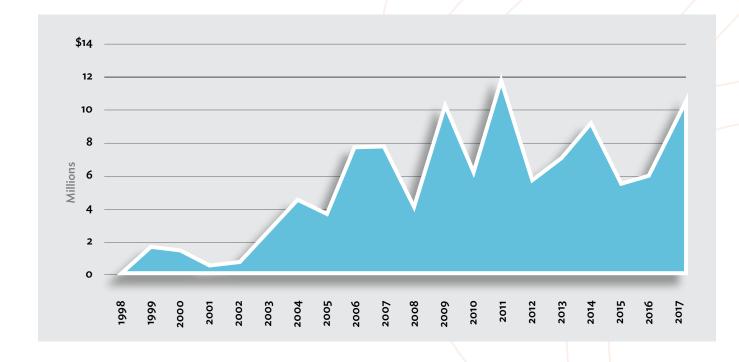
Expenses		
Program services and grants	\$9,247,142	\$8,107,107
General and administrative	552,944	413,958
Fundraising	220,171	174,541
Total expenses	10,020,257	8,695,606
Total expenses Change in Net Assets	10,020,257 12,276,232	8,695,606 13,800,110
•	, ,	,,

### GIFTS



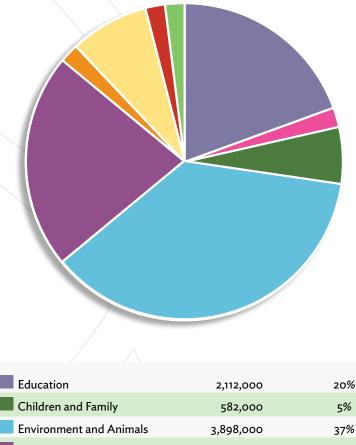
2001       \$1,889,281       2010       \$6,379,438         2002       \$7,097,930       2011       \$26,142,402         2003       \$4,284,274       2012       \$14,749,122         2004       \$10,666,414       2013       \$9,019,458         2005       \$9,586,116       2014       \$11,192,689         2006       \$14,588,750       2015       \$10,133,136         2007       \$17,967,590       2016       \$21,048,000         2008       \$4,699,632       2017       \$11,952,000         2009       \$4,712,551				
2003       \$4,284,274       2012       \$14,749,122         2004       \$10,666,414       2013       \$9,019,458         2005       \$9,586,116       2014       \$11,192,689         2006       \$14,588,750       2015       \$10,133,136         2007       \$17,967,590       2016       \$21,048,000         2008       \$4,699,632       2017       \$11,952,000	2001	\$1,889,281	2010	\$6,379,438
2004       \$10,666,414       2013       \$9,019,458         2005       \$9,586,116       2014       \$11,192,689         2006       \$14,588,750       2015       \$10,133,136         2007       \$17,967,590       2016       \$21,048,000         2008       \$4,699,632       2017       \$11,952,000	2002	\$7,097,930	2011	\$26,142,402
2005       \$9,586,116       2014       \$11,192,689         2006       \$14,588,750       2015       \$10,133,136         2007       \$17,967,590       2016       \$21,048,000         2008       \$4,699,632       2017       \$11,952,000	2003	\$4,284,274	2012	\$14,749,122
2006       \$14,588,750       2015       \$10,133,136         2007       \$17,967,590       2016       \$21,048,000         2008       \$4,699,632       2017       \$11,952,000	2004	\$10,666,414	2013	\$9,019,458
2007     \$17,967,590     2016     \$21,048,000       2008     \$4,699,632     2017     \$11,952,000	2005	\$9,586,116	2014	\$11,192,689
2008 \$4,699,632 2017 \$11,952,000	2006	\$14,588,750	2015	\$10,133,136
	2007	\$17,967,590	2016	\$21,048,000
2009 \$4,712,551	2008	\$4,699,632	2017	\$11,952,000
	2009	\$4,712,551		

### GRANTS



1999	\$1,698,000	2009	\$10,573,000
2000	\$1,338,000	2010	\$5,938,000
2001	\$364,000	2011	\$11,705,000
2002	\$577,000	2012	\$5,904,000
2003	\$2,606,000	2013	\$7,019,000
2004	\$4,641,000	2014	\$8,984,000
2005	\$3,799,000	2015	\$5,801,000
2006	\$7,781,000	2016	\$5,999,000
2007	\$7,851,000	2017	\$10,621,000
2008	\$4,294,000		

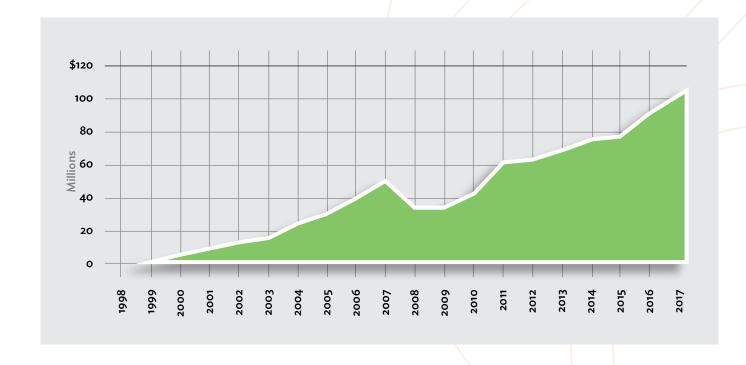
### GRANTS BY PROGRAM AREA



Education	2,112,000	20%
Children and Family	582,000	5%
Environment and Animals	3,898,000	37%
Arts and Culture	2,314,000	22%
Health	198,000	2%
Religious Institutions	209,000	2%
Other	856,000	8%
Human Services	179,000	2%
Community Development	273,000	3%

10,621,000

### TOTAL ASSETS



1998	0	2008	\$36,036,000
1999	\$577,000	2009	\$37,776,000
2000	\$4,351,000	2010	\$41,945,000
2001	\$5,462,000	2011	\$61,673,000
2002	\$11,061,000	2012	\$65,539,000
2003	\$13,967,000	2013	\$71,703,000
2004	\$22,343,000	2014	\$76,213,000
2005	\$29,381,000	2015	\$76,835,000
2006	\$38,264,000	2016	\$92,630,000
2007	\$50,256,000	2017	\$103,240,000

### Celebrate Our Future: A Look Forward

Note-able Musical Therapy Services offers a range of adaptive music opportunities and therapies, measured and evaluated with funding from a Partnership Grant.

### **Community Housing Land Trust Established**

On April 25, 2018, the Reno City Council agreed to sell a city-owned empty lot at 250 Sage Street to the Community Housing Land Trust LLC for \$1. On this lot, the Community Foundation, in partnership with the City and a developer, will help tackle the housing crisis in the Great Basin. We will create affordable housing for minimum wage workers, homeless teens and seniors displaced from motels.

The new Community Housing Land Trust, established by the Community Foundation, will manage this project, and others like it, in order to develop more affordable housing solutions for our low-income residents.

With 2017's impact investment in Hillside Meadows – a veteran-focused affordable housing unit – and the development of this land trust, The Community Foundation is making a tangible and meaningful impact on the affordable housing shortage in the Truckee Meadows.

### Campaign for Our Community: For Good. Forever.

The Community Foundation of Western Nevada is planning for the prosperous future of our community. We have embarked on an ambitious effort to fund our Community Endowment, a fund of, by and for the people of Northern Nevada.

Through funding, we hope to generate a minimum of \$400,000 in interest income annually to help address the pressing needs of our region – needs addressed by groups like the Eddy House and Sierra Association of Foster Families, two groups that received our first endowment grants in 2017.

With your support, we will fully fund this endowment and be able to move from imagining change to creating change, providing a sustainable resource that can be used to meet the challenges of today, as well as those of our children and their children. Imagine when the Community Endowment reaches the \$50 million mark and then \$100 million, granting \$2.5 million and then \$5 million to our region annually. We hope that you can join us in making the Campaign for Our Community a reality, creating a fund with impact worth celebrating. Forever.



50 Washington Street, Suite 300 Reno, NV 89503-5660 775.333.5499 • nevadafund.org

Taking a look back to make the leap forward.